


FEATURESET	FEATURES	E3	E5		COMMENTS
File Plan	Categories	●	●	●	E3 and E5 offer Labels, and Labels with a File Plan, respectively. In addition to both of those features, Gimmel also includes Automatic Classification.
	Hierarchal	●	●	●	
	Inheritance	●	●	●	Gimmel has inheritance with approver groups.
	Reusable Elements	●	●	●	Categories, retentions, triggers, and lifecycle policies are reusable throughout the Gimmel file plan.
Record Declaration	By Label/ Classification	●	●	●	
	Lifecycle Phase	●	●	●	With Gimmel, it may be declared at the end of a phase.
	Manually	●	●	●	Gimmel allows manual record declaration at any time.
	Obsolete	●	●	●	
	Supersede	●	●	●	
	Vital	●	●	●	
Classification & Labelling	Manually Apply	●	●	●	
	Rule Builder	●	●	●	Gimmel uses an Advanced Visual Builder.
	AI	●	●	●	Gimmel has M365 Trainable Classifiers.
	Rules-based Document Library	●	●	●	Gimmel uses an Advanced Visual Builder.
	Content Outside of M365	●	●	●	E3/E5 require importing; Gimmel works with external content.
	Prioritization	●	●	●	In Gimmel, classifications can be prioritized to determine which one "wins".
Lifecycle/Policy	Multi-phase Lifecycles	●	●	●	Lifecycle policies may include multiple stages.
	Reusable	●	●	●	Lifecycle policies may be reused on any classification.
	Multiple Retention Outcomes	●	●	●	Record may have more than one possible retention outcome.
	Make Permanent	●	●	●	
	Multi-step Review	●	●	●	
Retention	Time Based	●	●	●	Use any date property including custom properties.
	Event Based	●	●	●	Use Power Automate to create event occurrences.
	Case Based	●	●	●	Combine content into a single case record.
	Rule Based	●	●	●	Build rules to start retention.
	Multiple Retention Outcomes	●	●	●	Record may have more than one possible retention outcome.
Physical Records	Declare, Circulate, and Dispose	●	●	●	Manage the lifecycle of physical records, including retention, charge-in/out, disposition and space management.
Disposition	Dashboard	●	●	●	View records awaiting approval.
	Transfer Expiration	●	●	●	With Gimmel, records can be transferred to another location.
	Reject	●	●	●	Records can be rejected and held until future decisions.
	Extend Retention	●	●	●	With Gimmel, retention may be extended according to policy.
	Disposition Certificate	●	●	●	Gimmel also has detailed audit trails in addition to certificates.